

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 31, 2020

REGISTRATION NO: 27412

BONDS ISSUED BY: City of St. Charles, Neighborhood Improvement District

AMOUNT OF ISSUE: \$3,735,000.00 (Series 2020) COUNTY: St. Charles
(New Town at St. Charles - Phases Seven, Eight and Nine Improvements)

DATE OF ISSUE: August 03, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (1) pay the costs of the Combined Phases Improvements, (2) fund a debt service reserve fund to secure the Bonds, and (3) pay the cost of issuing the Bonds.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$140,000.00	03/01/2021	
3.00000%	\$150,000.00	03/01/2022	
3.00000%	\$155,000.00	03/01/2023	
3.00000%	\$160,000.00	03/01/2024	
3.00000%	\$165,000.00	03/01/2025	
3.00000%	\$170,000.00	03/01/2026	
3.00000%	\$175,000.00	03/01/2027	
	\$180,000.00	03/01/2028	*
	\$180,000.00	03/01/2029	*
2.00000%	\$360,000.00	03/01/2029	
	\$185,000.00	03/01/2030	*
	\$190,000.00	03/01/2031	*
2.00000%	\$375,000.00	03/01/2031	
	\$195,000.00	03/01/2032	*
	\$195,000.00	03/01/2033	*
2.00000%	\$390,000.00	03/01/2033	
	\$200,000.00	03/01/2034	*
	\$205,000.00	03/01/2035	*
2.00000%	\$405,000.00	03/01/2035	
	\$210,000.00	03/01/2036	*
	\$215,000.00	03/01/2037	*
2.00000%	\$425,000.00	03/01/2037	
	\$220,000.00	03/01/2038	*
	\$220,000.00	03/01/2039	*
	\$225,000.00	03/01/2040	*
2.25000%	\$665,000.00	03/01/2040	

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2029, and thereafter may be called for redemption and payment prior to maturity on March 1, 2027, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE:	March 1 and September 1
BY:	BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Commerce Bank, Kansas City, Missouri
PURCHASE PRICE:	\$3,797,729.55
INTEREST RATE:	2.00637%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$1,630,763,823.00
INDEBTEDNESS:	(Including this issue) \$77,380,000.00
NOTICE OF ELECTION:	Not Applicable
DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable